



MOVING TO
TRAVERSE GLOBAL



TRAVERSE Global

TRAVERSE Global is the next leap forward for Open Systems and TRAVERGE. Built with updated technologies that deliver more of what today's economy demands, TRAVERGE Global is a powerful business platform that emphasizes mobile flexibility, enhanced communication, superior graphical enhancements, and an overall increase in processing power. TRAVERGE Global is the choice for businesses seeking to grow long into the mid-21st century.

Major changes make TRAVERGE Global your next step

TRAVERSE Global expands upon TRAVERGE Standard with extensive enhancements designed to make daily business easier.

System user feature and functionality additions that have been added already:

- The addition of new DevExpress controls, including conditional formatting functionality within views as well as enhanced data analysis feeds within dashboards
- "My Work" workflow replaces "Favorites" to enable users to set up specific workflow, such as daily, weekly, monthly, yearly, to more easily guide you through your tasks
- The 'Show Find Panel' option allows for further filtering of data.
- Additional filtering options make it easier to isolate the information you need.
- Multiple new themes to personalize your TRAVERGE Global screen (Metropolis, Whiteprint, and more...)
- Group 'Sort by Summary' in Interactive Views allows users to sum columns.
- New flyout format provides another option to navigate the menus.
- Resolve limitations, e.g. support .XLSX format in Excel without 65k row limitations
- New "Reports" plugin to Design Studio allowing users to customize any of the TRAVERGE reports using the design tool. (This was previously limited to 'form' type reports such as invoices, POs, etc.)
- Supports updated IronPython 2.x scripting engine
- Enhanced user and database management for multi-tenant hosting

The advances in TRAVERGE Global are made possible by of the technologies 'under the hood.' This update takes advantage of the newer versions of:

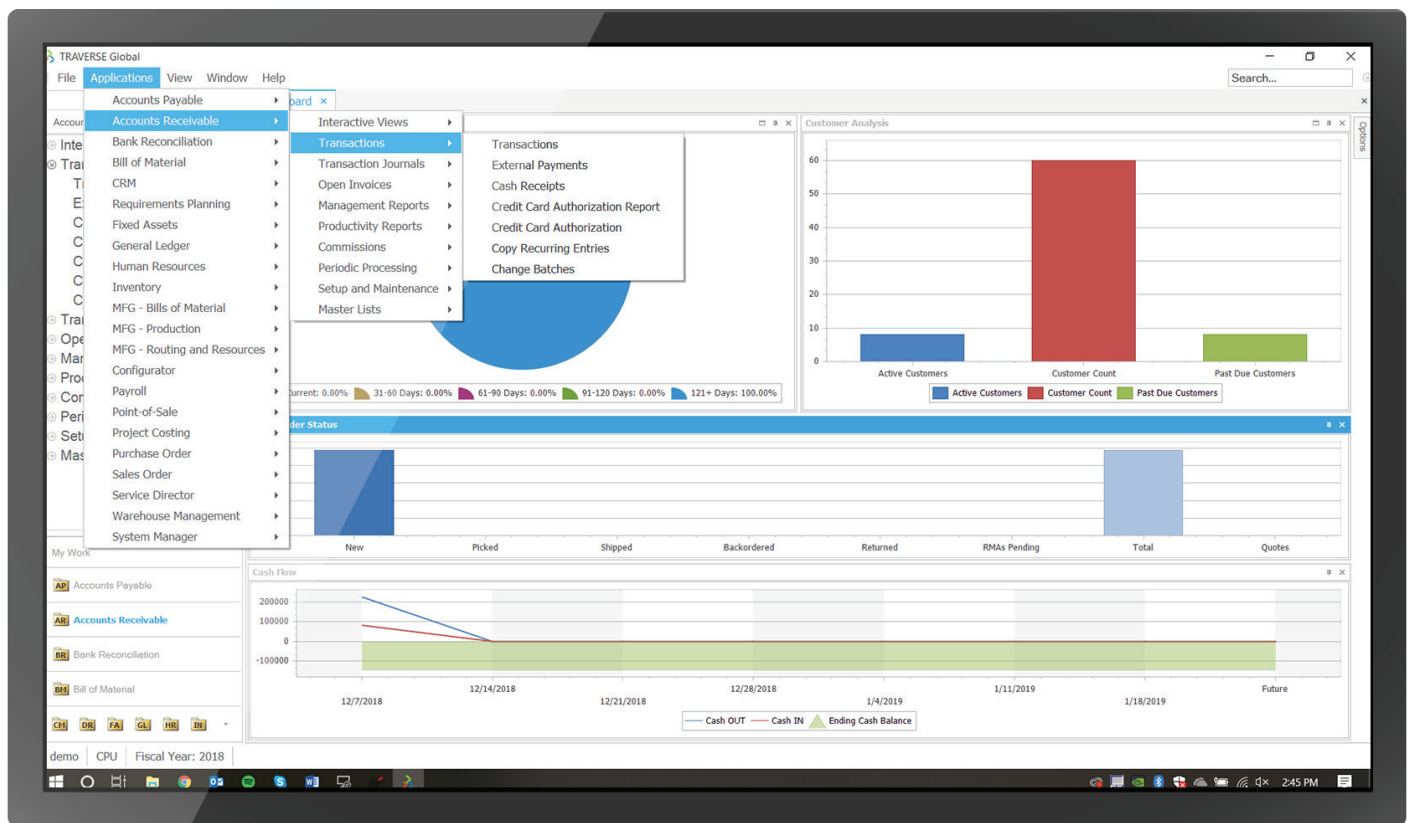
- DevExpress Controls
- MS Report Viewer for RDLs (Report Definition Language)
- .NET Framework
- Support for new development tools such as Visual Studio 2017

A Modern Desktop for Today's Problem Solver

You'll find navigating TRAVERGE Global is just as easy as TRAVERGE Standard, and all of your workflows and tricks will work. In addition, you will have access to many key benefits unavailable in TRAVERGE Standard — a list that will grow and grow. TRAVERGE Global becomes the baseline for helping you succeed.

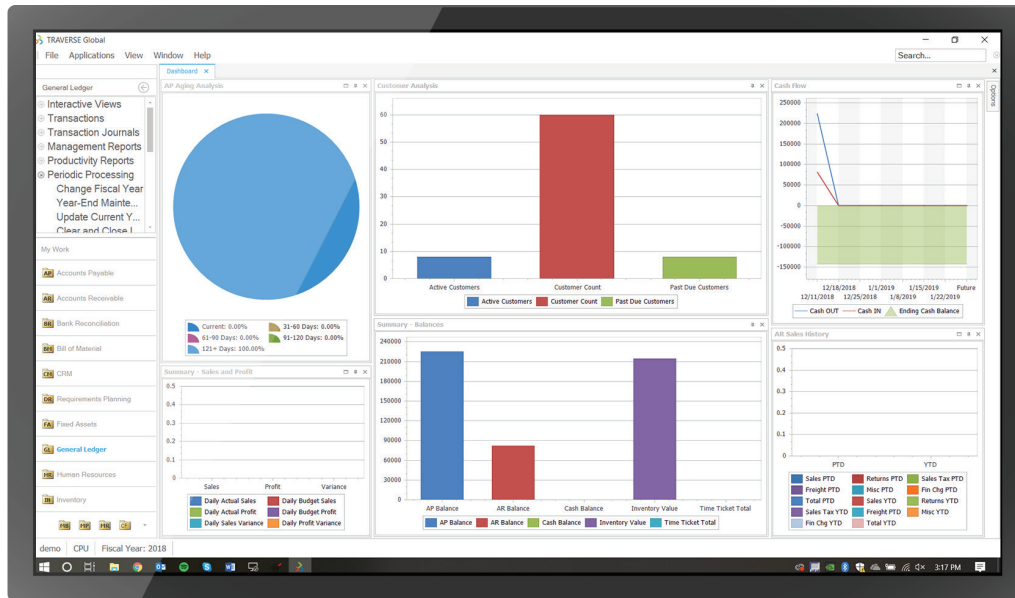
User-managed workflow brings ultimate personalization to each employee

TRAVERGE Global believes that “My Work” is the basis for every user's day, and our aim is to make completing that work as easy as possible. With adjustable menu options such as the traditional tree view, or the new “flyout” and your employees will integrate TRAVERGE into their day easily.



Fresh user menus and themes

TRAVERSE Global features a fresh-yet-familiar interface, with powerful and polished graphical options to modernize your data. New themes and functions are now possible with our upgrade to the latest technologies, including improved grid controls, better charts and spreadsheets, and beautiful new graphic options. TRAVERSE looks and feels better than ever before.



Conditional formatting brings your information to life

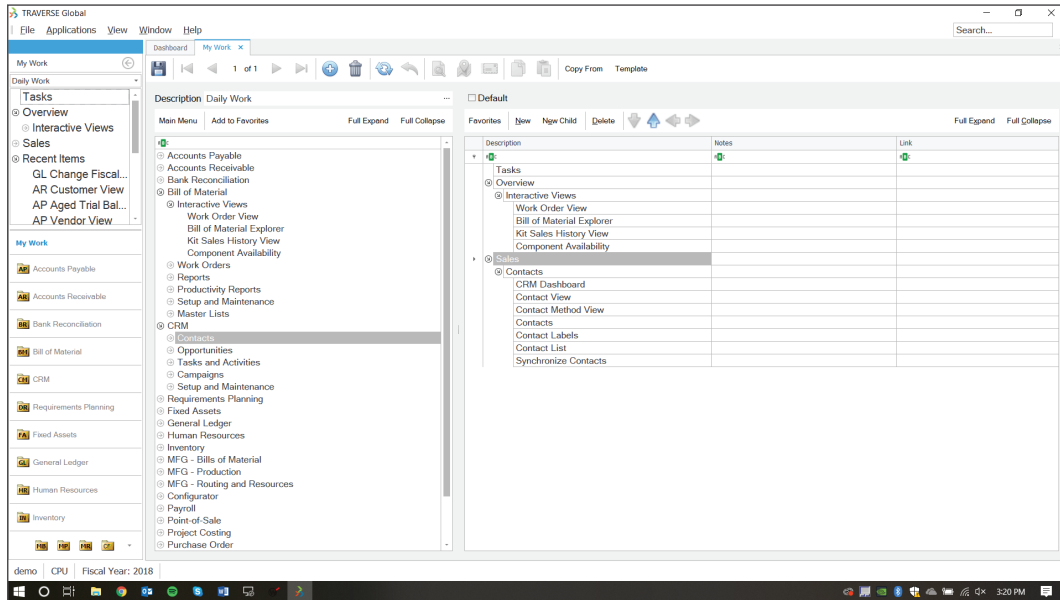
TRAVERSE Global adds the ability to apply “conditional formatting” to Interactive Views, which draws your eye to the information that matters most. These conditional formatting rules are very similar to the conditional formatting used in Excel. If you are familiar with the Excel Conditional Formatting you will easily understand the Conditional Formatting used in the TRAVERSE Global Interactive Views.

The screenshot shows the TRAVERSE Global software interface with a data table. The table has columns for Customer ID, Invoice No., Gross Amount, Status, Invoice Type, Invoice Date, Net Due Date, Discount Due Date, Discount Amount, Check No., and Fiscal Per... The 'Gross Amount' column is highlighted in blue, indicating conditional formatting. A context menu is open over the 'Gross Amount' column, showing options like 'Sort Ascending', 'Clear Sorting', 'Group By This Column', 'Hide This Column', 'Column Chooser', 'Best Fit', 'Filter Editor...', 'Show Find Panel', 'Show Auto Filter Row', and 'Conditional Formatting...'. The 'Conditional Formatting...' option is selected.

Customer ID	Invoice No.	Gross Amount	Status	Invoice Type	Invoice Date	Net Due Date	Discount Due Date	Discount Amount	Check No.	Fiscal Per...
Am008	25003		Released	Invoice	6/23/2014	6/23/2014	6/23/2014	0.00		6
Am008	25000		Released	Invoice	6/16/2014	6/16/2014	6/16/2014	0.00		6
Ber023	26000		Released	Invoice	6/28/2014	6/28/2014	6/28/2014	0.00		6
Ber056	26002		Released	Invoice	7/2/2014	7/2/2014	7/2/2014	0.00		7
Sen051	25004		Released	Invoice	7/2/2014	7/2/2014	7/2/2014	0.00		7
Am053	25005		Released	Invoice	7/22/2014	7/22/2014	7/22/2014	0.00		7
Am047	06180000004		Released	Invoice				0.00		6
Chr017	26006		Released	Invoice				210.63		7
Am053	25001		Released	Invoice				0.00		6
Am008	26001		Released	Invoice				0.00		7
Am008	26004		Released	Invoice				0.00		7
Arg006	25002		Released	Invoice				0.00		6
Arg026	26003		Released	Invoice				0.00		7
Am008	26005		Released	Invoice				0.00		7
Am047	06180000004		Released	Payment				0.00	721864	7
Ber053	26000		Released	Invoice				0.00	824751	6
Am008	25000		Released	Invoice				0.00	824751	6

“My work” combines favorite applications with your own workflow

My Work has been added to replace the favorites menu, and allows you more flexibility when setting up the functions they perform every day. You can set and save workflows based on your tasks, positions within your company, or even the day of the week or month.



Advanced Warehouse and Mobile capabilities are standard

Featured as an series of add-ons to TRAVERGE Standard, our full-featured Advanced Warehouse Management is included with TRAVERGE Global. You'll have access to more mobile capabilities, platforms, and interfaces. If your business could benefit from advanced shop floor capabilities, better inventory and warehouse functionality, or better offsite TRAVERGE data access, you'll want to give TRAVERGE Global a look.



Significant Enhancements

TRAVERSE Global includes enhancements either unavailable in TRAVERGE Standard or requiring additional add-ons or enhancements. The list will grow as TRAVERGE Global grows, and Open Systems takes advantage of the advanced capabilities of Global's toolset.

PO ROUTING AND APPROVALS

Purchase Order Requisition Approvals provides your buyers the freedom to make purchases within established limits. You determine who can make requisitions and at what point purchases require management approval. Approvals can be granted using the TRAVERGE interface or via an optional browser solution or mobile app.

MULTILINGUAL SUPPORT

TRAVERSE Global ERP provides full support for both English and Spanish across the application platform in software functions and documentation, and can also support any other language using the tools available in the TRAVERGE SDK. Each user can change preferences to select the language of his or her choosing.

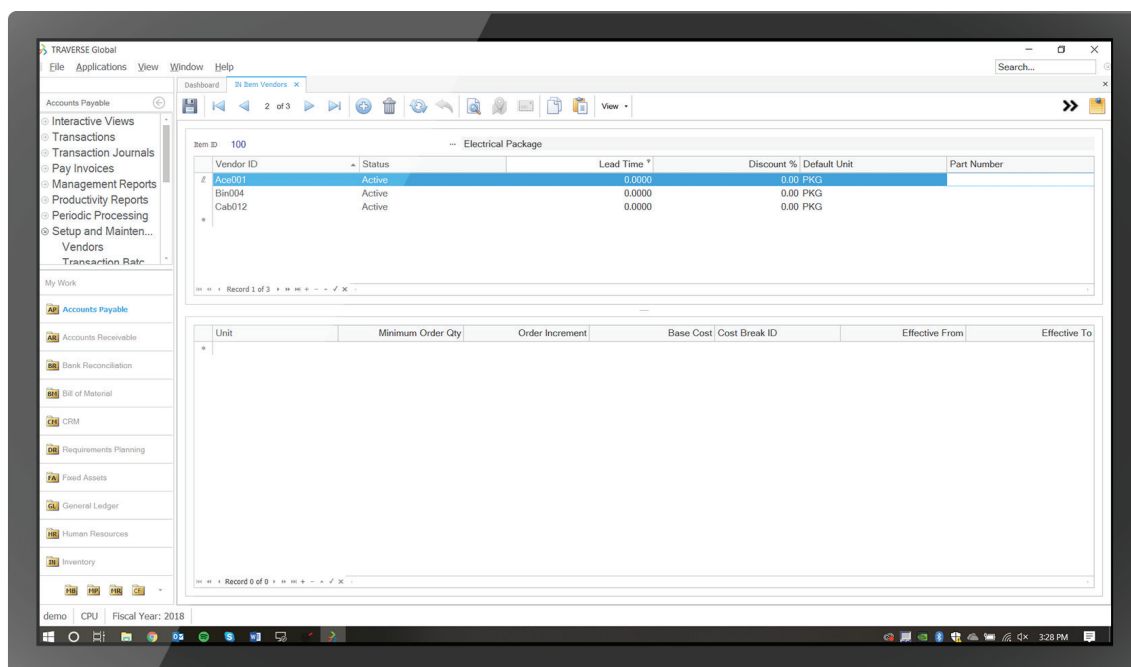
MULTICURRENCY

You need robust multicurrency functionality from business transactions to asset valuation to financial reporting. TRAVERGE Global ERP features powerful multicurrency capabilities far beyond those available in the standard version of TRAVERGE.

- P&L accounts in any currency
- Manage assets and depreciation in any currency
- Operational reporting in any currency
- FASB 52-compliant financial reporting

ITEM VENDOR INFORMATION

Store extended Inventory item information related to a vendor. Information includes lead time, minimum order quantity, order increments, vendor pricing, quantity price breaks, and more.



Item Vendor Information

Additional Features & Applications

FORECASTING AND BUDGETING

Provides tools to facilitate the entry of forecast and budgetary information, unifying the operational (Inventory quantities) and accounting (sales dollars in GL) forecasts, and providing historical and comparative reporting. Collaborative budgets can be established by separating the budgets by division, department, or cost center and then consolidating them into the corporate entity. Both budgeting and forecasting feature support for multiple planning horizons with the ability to revisit previously established values.

MULTI-COMPANY LOOKUPS AND TRANSACTIONS

Provides the ability to access and use customer and vendor information and inventory stock levels across multiple companies, facilitating setup and transactional processes within the corporation. Users can also buy and sell between companies with intercompany transactions.

BUSINESS RULES

TRAVERSE Global allows you to edit Business Rules for key allocations and account functions, including:

- AP Transaction Allocations
- GL Transaction Allocations
- GL Intercompany Accounts
- PA Transactions and Employee Setup, using and selecting Department Allocation ID



The Latest Technologies Bring Unprecedented Advances

Your IT Department is going to love this

Open Systems has developed TRAVERSE Global with serious tools, including .NET framework, MS Report Viewer 12.0, and Custom DevExpress controls. This ensures that TRAVERSE Global is providing the latest in graphical and reporting enhancements.

Latest SQL server technologies

The core engine for the data running through your TRAVERSE system, SQL Server has received some welcome upgrades. TRAVERSE Global leverages these advantages by providing faster performance, optimized memory use, and an all around snappier feel. Even though the improvements are all under the hood, we think you'll appreciate the jump in TRAVERSE Global's processing speed.



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